

To learn more about the Fund and its management team and process, **visit www.ResourceCreditIncome.com or call (866) 773-4120.**

Risk disclosures

An investor should consider the investment objectives, risks, charges, and expenses of the Fund carefully before investing. To obtain a prospectus containing this and other information, please call (866) 773-4120 or download the file from www.ResourceCreditIncome.com. Read the prospectus carefully before you invest.

The Fund is distributed by ALPS Distributors, Inc. (ALPS Distributors, Inc. 1290 Broadway, Suite 1100, Denver, CO 80203). Resource Financial Fund Management, Inc. and ALPS Distributors, Inc. are not affiliated.

Investing involves risk. Investment return and principal value of an investment will fluctuate, and an investor's shares, when redeemed, may be worth more or less than their original cost. Alternative investment funds, ETFs, interval funds, and closed-end funds are subject to management and other expenses, which will be indirectly paid by the Fund. Preferred securities are subject to credit risk and interest rate risk. Convertible securities are typically issued as bonds or preferred shares with the option to convert to equities. As a result, convertible securities are hybrids that have characteristics of both bonds and common stocks and are subject to risks associated with both debt securities and equity securities. Issuers of debt securities may not make scheduled interest and principal payments, resulting in losses to the Fund. Typically, a rise in interest rates causes a decline in the value of fixed income securities. The use of leverage, such as borrowing money to purchase securities, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses.

There currently is no secondary market for the Fund's shares and the Fund expects that no secondary market will develop. Limited liquidity is provided to shareholders only through the Fund's quarterly repurchase offers, regardless of how the Fund performs. Investments in lesser-known, small and medium capitalization companies may be more vulnerable than larger, more established organizations. The sales of securities to fund repurchases could reduce the market price of those securities, which in turn would reduce the Fund's NAV.

Management Matters

Definitions

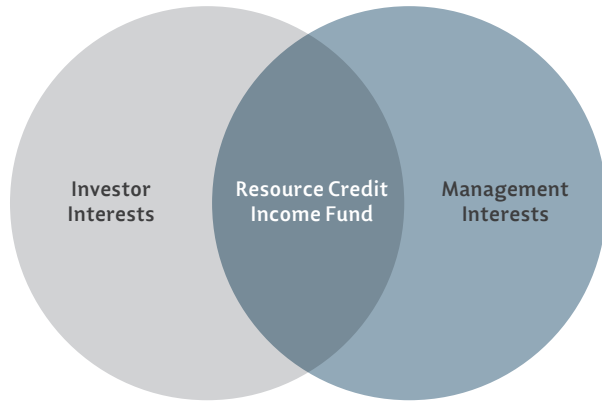
Business Development Corporations (BDCs) are publicly traded firms that lend directly to small and medium U.S. businesses.

The **ResAm Liquid Alt. Score (RALAS)TM – Credit** gives credit investments a score ranging from 0–5 on 15 dimensions, including recent business performance, growth expectations, business importance, industry ranking, ability to service debt, priority within the capital structure, liquidity, yield, and target total return.

The **ResAm Liquid Alt. Score (RALAS)TM – BDC** gives traded BDCs a score ranging from 0–5 on 15 dimensions, including investment portfolio composition, management quality, fees, dividend coverage, return on equity, share price versus net asset value, relative yield, weighted average interest rate earned, and leverage.

The Resource Difference: An Actively Managed Credit Portfolio

Unlike many interval funds, the Resource Credit Income Fund (the “Fund”) does not use third-party sub-advisors. Instead, the Fund is actively managed by an in-house team of experienced, dedicated credit professionals.



Active, in-house management means our interests are aligned with those of investors

- Fewer layers of fees
- Conflicts of interest are avoided

Resource portfolio management



Mike Terwilliger, CFA®

Portfolio Manager

- 14 years of investment experience, 13 years in credit markets
- Formerly recognized by *Institutional Investor's* All-American High Yield Research Team
- BA, Northwestern University, MBA, Darden School of Business, University of Virginia



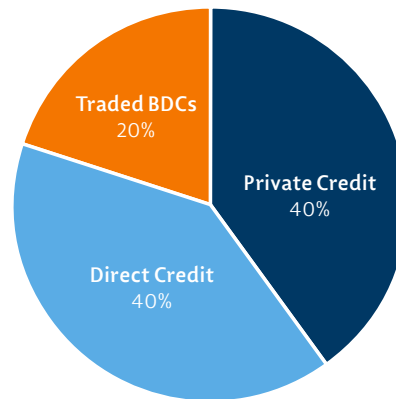
Justin Milberg

Chief Operating Officer

- 23 years of financial investment experience
- BA, Cornell University
- MBA, The Wharton School of Business, The University of Pennsylvania

Management is supported by a comprehensive team of in-house research analysts.

Fund Composition



This chart illustrates approximate target allocations. Holdings are subject to change.

Diversified credit portfolio

- Investments include both traded and non-traded assets
- Provides investors with access to loans to small- and medium-sized companies
- Offers institutional access to credit investments

Resource and its affiliates have a 25-year track record of managing investments for both institutional and retail investors.

The Fund's investment process

Resource implements a rigorous, data-driven investment selection process that includes unique, proprietary screening tools for each of the Fund's investment strategies.

Corporate Credit

- Seeks overlooked assets
- Uses proprietary 15-factor *ResAm Liquid Alt. Score (RALAS)™* – Credit matrix to analyze credit risk and potential returns

Private Credit

- Identifies fund managers with successful track records of delivering strong returns and managing volatility
- Seeks overlooked assets within the current market context

Traded BDCs

- Uses proprietary 15-factor *ResAm Liquid Alt. Score (RALAS)™* – BDC matrix to analyze and identify risk and sources of potential return
- Seeks attractive opportunities within the investment universe
- Analyzes portfolios using *Industry Leverage Ranking* framework

Actively monitored
on a daily basis