

## An Investment Option for a Challenging Environment

Investors surveying today's investment landscape are finding equities at lofty valuation and bond markets impacted by rising interest rates. An allocation to institutional credit may help investors meet today's investing challenges.

### A risk-adjusted income strategy

Institutional credit investments typically have low to moderate correlation to the broader markets, and seek to lower volatility while offering income. The Resource Credit Income Fund (the "Fund") is an interval fund that offers access to institutional credit investments in both public and private markets in order to seek risk-adjusted income.

#### Quarterly Dividend (per share)\*

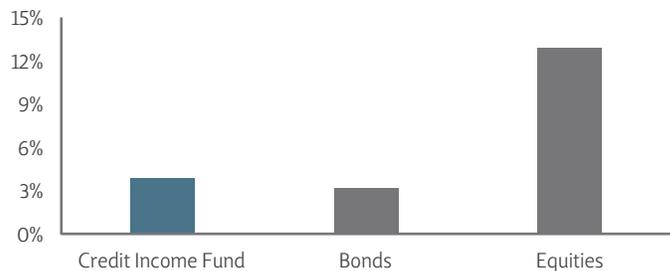
Q3 2017	➔	\$0.175
Q2 2017	➔	\$0.185
Q1 2017	➔	\$0.185
Q4 2016	➔	\$0.175

The Fund focuses largely on floating rate assets, which may generate incremental income as interest rates rise.\*

### An alternative to the traditional portfolio

Equities may offer capital gains, but at the potential cost of greater volatility. Bonds, on the other hand, may help lower portfolio volatility, but expose investors to interest rate risk. The Fund seeks to complement core fixed-income and dampen the risk associated with an allocation to equities.

#### Volatility



Since its inception, the Fund has generated less than one-third of the volatility of the S&P 500. Lower volatility means that the Fund's performance has fluctuated less over time.

Source: Bloomberg - Resource Credit Income Fund Class A shares, Barclays U.S. Aggregate Total Return Value Index (Bonds), S&P Total Return Index (Equities), 4/17/15-9/30/17. Past performance does not guarantee future results. You cannot invest directly in an index.

\* Data as of 9/30/17. Past performance is no guarantee of future results. Dividends are not guaranteed. Dividends may include a return of capital. This may result in less of a shareholder's assets being invested in the Fund and, over time, increase the Fund's expense ratio.

In a rising interest rate environment, you need an investment option that seeks to provide income while limiting downside risk. An allocation in the Fund may be a potential solution.

## Fund Performance, as of September 30, 2017

	1 YR	Since 10/27/15, per annum*	Since Inception 4/17/15, per annum
Credit Income Fund	15.80%	11.39%	8.76%
Barclays US Agg	0.07%	2.38%	1.72%
S&P 500	18.61%	13.24%	10.41%

Source: ALPS Fund Services, Inc. (Resource Credit Income Fund Class A shares); Bloomberg (Barclays U.S. Aggregate Total Return Value Index; S&P 500 Total Return Index).

Performance data quoted represents past performance. Past performance does not guarantee future results and investment returns and principal value of the Fund will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance data quoted above. For performance information current to the most recent month-end, please call toll-free (866) 773-4120. Class A gross expenses are 20.65% and net expenses are 3.64%. Net fees are based on a contractual fee waiver and reimbursement agreement of 17.01% through at least September 9, 2018. The Fund is subject to an incentive fee that is paid in any calendar quarter in which the Fund's pre-incentive fee net investment income ("investment income") exceeds 2.25%, equal to 100% of investment income less than or equal to 2.8125% and 20% of investment income, if any, that exceeds 2.8125%. Performance does not reflect the deduction of all fees. If fees were deducted, performance would be lower.

\* Data represents performance as of the date the Fund started actively investing.

To learn more about the Fund and its potential benefits, visit [www.ResourceCreditIncome.com](http://www.ResourceCreditIncome.com) or call (866) 773-4120.

## Definitions

An **Interval Fund** is a continuously offered, closed-end fund that periodically offers to repurchase its shares from shareholders. This feature allows the Fund greater opportunities to invest in less liquid assets, which may result in higher risk-adjusted returns.

Through the interval structure, the Fund offers a Liquidity Feature of quarterly redemptions at NAV of no less than 5 percent of the shares outstanding made available, redeeming more frequently than other real estate and private equity investments. Regardless of how the Fund performs, there is no guarantee that shareholders will be able to sell all of the shares they desire in a quarterly repurchase offer.

The **Barclays U.S. Aggregate Total Return Value Index** is a broad-based flagship benchmark that measures the investment grade, U.S. dollar-denominated, fixed-rate

taxable bond market. The index includes Treasuries, government-related and corporate securities, MBS (agency fixed-rate and hybrid ARM pass-throughs), ABS and CMBS (agency and non-agency).

**Volatility** is a statistical measure of the dispersion of returns for a given security or market index. Volatility was measured by using the annualized standard deviation. Commonly, the higher the volatility, the riskier the security.

The **S&P 500 Total Return Index** is a stock market index based on the market capitalizations of 500 large companies listed on the New York Stock Exchange or the NASDAQ. The Total Return index assumes that investors reinvest dividends.

## Risk disclosures

**An investor should consider the investment objectives, risks, charges, and expenses of the Fund carefully before investing. To obtain a prospectus containing this and other information, please call (866) 773-4120 or download the file from [www.ResourceCreditIncome.com](http://www.ResourceCreditIncome.com). Read the prospectus carefully before you invest.**

The Fund is distributed by ALPS Distributors, Inc. (ALPS Distributors, Inc. 1290 Broadway, Suite 1100, Denver, CO 80203). Resource Alternative Advisor, LLC and ALPS Distributors, Inc. are not affiliated.

*Investing involves risk. Investment return and principal value of an investment will fluctuate, and an investor's shares, when redeemed, may be worth more or less than their original cost. Alternative investment funds, ETFs, interval funds, and closed-end funds are subject to management and other expenses, which will be indirectly paid by the Fund. Debt instruments are subject to credit risk and interest rate risk and may be subordinated to more senior debt instruments. BDCs often use leverage to enhance returns and are subject to interest rate risk, credit risk, and liquidity risk. CLOs are debt instruments but also carry additional risks related to the complexity and leverage inherent in the CLO structure. The use of leverage, such as borrowing money to purchase securities, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses.*

*There currently is no secondary market for the Fund's shares and the Fund expects that no secondary market will develop. Shares of the Fund will not be listed on any securities exchange, which makes them inherently illiquid. Limited liquidity is provided to shareholders only through the Fund's quarterly repurchase offers, regardless of how the Fund performs. Investments in lesser-known, small and medium capitalization companies may be more vulnerable than larger, more established organizations. The sales of securities to fund repurchases could reduce the market price of those securities, which in turn would reduce the Fund's NAV.*