RESOURCE
CREDIT INCOME FUND

Structure: Registered 1940 Act interval fund

www.ResourceCreditIncome.com

(866) 773-4120

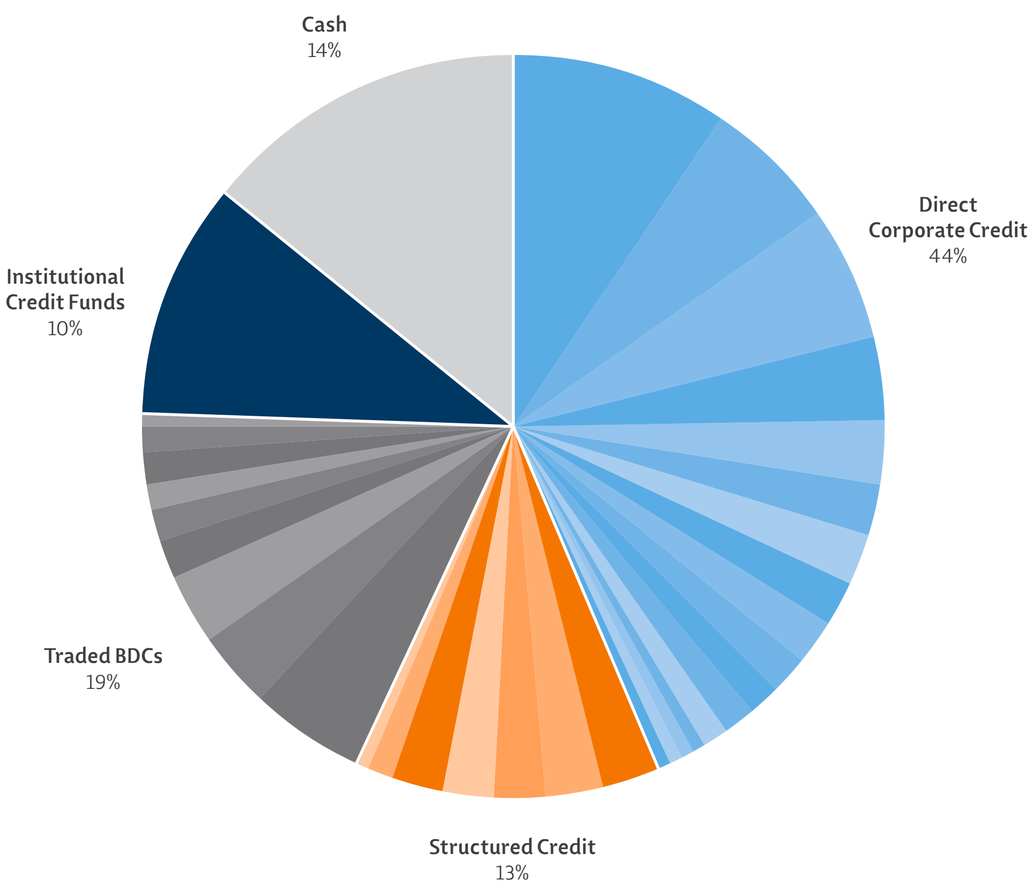
Multiple Credit Investments in One, Professionally Managed Portfolio

The Resource Credit Income Fund (the "Fund") offers broad diversification by investing in multiple credit asset classes.

The Fund seeks to provide access to credit investments that traditionally are out of reach for mainstream investors, while overcoming the liquidity limitations inherent to many credit funds.

The Fund primarily invests in loans to private U.S. businesses, the cornerstone of our economy. Loans must pay interest and principal, providing investors with income that is more secure, and often times higher, than dividends. Loans are typically backed by physical assets, helping limit volatility and downside as well.

Fund Composition



Top holdings

Direct corporate credit

Blueline Rental Corp 03/15/24	9.5%
BJ's Wholesale Club	5.9%
Equinox Fitness Club	5.9%
VIP Cinema Holdings 03/01/23, TL	3.5%
Winebow Holdings, Inc.	2.7%

Structured credit

Battalion CLO VI Ltd.	2.5%
Tralee CLO III Ltd.	2.3%
Rosedale CLO Ltd.	2.3%
Trinitas CLO III Ltd.	2.2%
MidOcean Credit CLO	1.2%

Traded BDCs

Ares Capital Corp.	5.1%
PennantPark Floating Rate Capital Ltd.	3.4%
OFS Capital Corp.	2.9%
Solar Senior Capital, Ltd.	1.7%
WhiteHorse Finance, Inc.	1.4%

Institutional credit funds

GoldenTree Credit Opportunities Fund	10.4%

The Fund can play an important role in portfolios seeking to mitigate risk and provide income.

Holdings data as of 3/31/17. Holdings are subject to change.
Diversification does not ensure profit or prevent losses.

RESOURCE

Resource is an asset management company that specializes in real estate and credit investments. Its main objective is to be a best-in-class asset manager as measured by risk-adjusted returns to investors and the quality of the funds and businesses it manages.

Resource is a wholly owned subsidiary of C-III Capital Partners LLC, a leading real estate and credit investment management and commercial property services company.

* Resource is the marketing name for Resource America, Inc.

Definitions

An **Interval Fund** is a continuously offered, closed-end fund that periodically offers to repurchase its shares from shareholders. This feature allows the Fund greater opportunities to invest in less liquid assets, which may result in higher risk-adjusted returns.

Through the interval structure, the Fund offers a Liquidity Feature of quarterly redemptions at NAV of no less than 5 percent of the shares outstanding made available, redeeming more frequently than other real estate and private equity investments. Regardless of how the Fund performs, there is no guarantee that shareholders will be able to sell all of the shares they desire in a quarterly repurchase offer.

The Fund will not be required to repurchase shares at a shareholder's option nor will shares be exchangeable for units, interests, or shares of any security.

Corporate Credit – secured loans and bonds

Institutional Credit Funds – access to a diversified portfolio of high-yielding securities

Business Development Corporations – publicly traded firms that lend directly to small and medium U.S. businesses

Structured Credit – securities backed by a pool of private loans

Risk factors

Credit Risk. Loans and bonds are senior in the capital structure to a Borrower's equity ownership. A substantial increase in interest rates, macro-economic slowdown or deterioration in business fundamentals could hinder a Borrower's ability to service their debt obligations.

Unsecured loans (and secured subordinated loans), including second and lower lien loans, have a lower place in the borrower's capital structure and possible unsecured or partially secured status. Such loans involve a higher degree of overall risk than senior loans of the same borrower.

BDCs may carry risks similar to those of a private equity or venture capital fund. BDC company securities are not redeemable at the option of the shareholder and they may trade in the market at a discount to their net asset value.

Private Investment Fund shareholders will bear two layers of fees and expenses: asset-based fees and expenses at the Fund level, and asset-based fees, which may include incentive allocations or fees and expenses at the Private Investment Fund level. The valuation provided by an asset manager as of a specific date may vary from the actual sale price that may be obtained if such investment were sold to a third party. In addition to valuation risk, shareholders of Private Investment Funds are not entitled to the protections of the 1940 Act.

CLOs and other structured products may bear risks of the underlying investments, index or reference obligation and are subject to counterparty risk. Certain structured products may be thinly traded or have a limited trading market.

Debt Securities will fluctuate with changes in interest rates. Typically, a rise in interest rates causes a decline in the value of debt securities. Credit risk and interest rate risk increase substantially with debt instruments below investment grade.

Risk disclosures

An investor should consider the investment objectives, risks, charges, and expenses of the Fund carefully before investing. To obtain a prospectus containing this and other information, please call (866) 773-4120 or download the file from www.ResourceCreditIncome.com. Read the prospectus carefully before you invest.

The Fund is distributed by ALPS Distributors, Inc. (ALPS Distributors, Inc. 1290 Broadway, Suite 1100, Denver, CO 80203). Resource Alternative Advisor, LLC and ALPS Distributors, Inc. are not affiliated.

Investing involves risk. Investment return and principal value of an investment will fluctuate, and an investor's shares, when redeemed, may be worth more or less than their original cost. Alternative investment funds, ETFs, interval funds, and closed-end funds are subject to management and other expenses, which will be indirectly paid by the Fund. Preferred securities are subject to credit risk and interest rate risk. Convertible securities are typically issued as bonds or preferred shares with the option to convert to equities. As a result, convertible securities are hybrids that have characteristics of both bonds and common stocks and are subject to risks associated with both debt securities and equity securities. Issuers of debt securities may not make scheduled interest and principal payments, resulting in losses to the Fund. Typically, a rise in interest rates causes a decline in the value of fixed income securities. The use of leverage, such as borrowing money to purchase securities, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses.

There currently is no secondary market for the Fund's shares and the Fund expects that no secondary market will develop. Limited liquidity is provided to shareholders only through the Fund's quarterly repurchase offers, regardless of how the Fund performs. Investments in lesser-known, small and medium capitalization companies may be more vulnerable than larger, more established organizations. The sales of securities to fund repurchases could reduce the market price of those securities, which in turn would reduce the Fund's NAV.